

**Daily Report****New Developments.**

- ✓ **State Bank of India** to consider raising equity via QIP, FPO, other means on May 3, as reported by Economic Times.
- ✓ **Prestige Estates** issued a corporate guarantee of up to Rs 750 crore to arm and received a nod from Real Estate Regulatory Authority for launch of Residential Project in NCR, as reported by NDTV Profit.
- ✓ **V-Mart Retail** to consider the proposal of issue of bonus shares on May 2, as reported by NDTV Profit.
- ✓ **Alembic Pharma** received US FDA Establishment Inspection Report for inspection at Panelav unit, as reported by NDTV Profit.
- ✓ **Praj Industries** partners with Thyssenkrupp Uhde to offer end-to-end integrated technology for production of Polylactic Acid, as reported by NDTV Profit.
- ✓ **Escorts Kubota:** The sale or transfer of RED Business has been mutually extended to June 1 from May 1, 2025, as reported by NDTV Profit.
- ✓ **NBCC (India)** bags a Rs 130.6 crore order from NEEPCO to develop a township in Shillong, Meghalaya, as reported by NDTV Profit.
- ✓ **Whirlpool's** promoter reportedly plans to sell a 31% stake; PE firms explore potential investment, as reported by NDTV Profit.

**Economy**

- ✓ **The government** launched a green hydrogen certification scheme for producers. While the scheme applies to companies that have bid for the government's incentives, as reported by Economic Times.
- ✓ **Elon Musk-owned Starlink** has initiated discussions with various satcom, telecom, and broadband companies, such as Hughes, Tata Group-led Nelco, and BSNL to join hands for starting services locally, as reported by Economic Times.

**F&O Outlook**

- ✓ Nifty PCR- OI has increased to 0.90 from 0.85.
- ✓ Max open interest for May series at 24500 Call.
- ✓ Max open interest for May series at 24000 Put.

**Results Today**

ADANIPOWER, IOC, VBL, VEDL, JSL, FEDERALBK  
CRISIL, EXIDEIND, BANDHANBK, GODREJAGRO

- **Opening for the Day**

Trading of Gift Nifty futures on the NSE's International Financial Services Centre (IFSC) indicates that the Nifty could gain by 06 pts at the opening bell.

Market Snapshot		
Index	Days Close	% Change
Sensex	80288	0.09
Nifty	24336	0.03
Dow Jones	40528	0.75
NASDAQ	17461	0.55
S&P 500	5561	0.58
FTSE	8463	0.55
Nikkei	35848	0.03
Hang Seng	22047	0.17
Shanghai	3283	-0.13
As on 30th Apr 2025 at 8.44am		

Day's Top Gainers		Day's Top Losers	
Scrip Name	%	Scrip Name	%
TRENT	5.8	SUNPHARM	-2.3
BEL	4.0	ULTRACEMC	-2.2
TECHM	2.3	COALINDIA	-2.1
RELIANCE	2.2	ONGC	-2.0
ETERNAL	1.7	DRREDDY	-1.9

Fills & Dills Acti		Rs in crores	
Part	Buy	Sell	Net
FII	15,674	13,289	2,386
DII	13,356	11,987	1,369

Provisional as on 29th Apr 2025

Most Active contracts	
Strike Price	Max Open interest
CE 24500	39.78 lakh shares
PE 24000	48.66 lakh shares

ADRs (USD \$ )					
Company	Closing	%Chg	Compar	Closing	%Chg
Dr Reddy	13.9	0.00	Infosys	17.6	1.38
HDFC Bank	72.4	0.82	Wipro	2.9	1.06
ICICI Bank	33.8	0.78	Tata Mo	66.37	0.00

Turnover			
	BSE	NSE	Total
Cash	7,562	1,02,697	1,10,259
F&O	4,45,53,953	1,47,403	4,47,01,356

Cross Currency Rates		
Currencies	Rate	Change
USD Rs/ \$	85.15	▲0.02
Euro Rs/ €	96.89	▼0.05
JPY Rs/ ¥	59.77	▼0.02
GOLD (3310/ 1oz)	95410	▼615
Oil (\$ Per Barrel)	62.78	▼0.50

As on 30th Apr 2025 at 8:55am

**Research Team.**

**MAXIMUS SECURITIES LTD.**

Sterling Centre, 1st Floor,  
Opp. Divine Child High School,  
Andheri-Kurla Road, Andheri (East)  
Mumbai 400093  
Fax: 28302047

**DISCLAIMER**

This information has been compiled from the sources believed to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. This is not an offer to sell or solicitation to buy any securities. Whilst all reasonable care has been taken to ensure that the facts stated are fair and accurate and the opinions given are fair and reasonable, Maximus Securities Ltd., its directors, officers or employees shall not in any way be responsible for the actions taken on the basis of its contents.

SEBI Research Analyst Registration Number INH000001147.